



UC San Diego

Policy & Procedure Manual

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CONTRACTS AND GRANTS (RESEARCH)

Section: 150-14 EXHIBIT A

Effective: 08/02/2011

Supersedes: 11/01/1998

Review Date: TBD

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Issuing Office: [Resource Management - Financial Analysis Office](#)

IDEAL CHRONOLOGY OF F&A COST RATE DEVELOPMENT AND APPLICATION*

1997	July-August September-October November-December	DATA		
1998	January-February March-April May-June	YEAR		
	July-August September-October November-December	Data Collection, Rate Calculation, Proposal Development Submission to HHS		
1999	January-February March-April May-June July-August	Review/Inquiries by HHS; Responses and Negotiation		
	September-October November-December	NEGOTIATED	DATA	
2000	January-February March-April May-June July-August	RATES		
	September-October November-December	IN	YEAR	
2001	January-February March-April May-June July-August	EFFECT		
	September-October November-December	DURING	Data Collection, Rate Calculation, Proposal Development Submission to HHS	
2002	January-February March-April May-June July-August	THIS		
	September-October November-December	PERIOD	Review/Inquiries by HHS; Responses and Negotiation	
2003	January-February		NEGOTIATED	DATA
			RATES	
2002	January-February March-April May-June July-August		IN	YEAR
	September-October November-December		EFFECT	
2003	January-February		DURING	Data Collection, Rate Calculation, Proposal Development Submission to HHS
			THIS	Review/Inquiries

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PPM 150 – 14 Facilities and Administrative Cost Rates Development Process & Timetable

2004	March-April	by HHS; Responses and Negotiation
	May-June	
	July-August	NEGOTIATED
	September-October	
	November-December	
	January-February	RATES
	March-April	
	May-June	IN EFFECT

*Assumes two-year rate agreements in each cycle.